

300493

**2024**

2025-001


2024

	<b>Q2</b>						
	<b>Q3</b>						
			2024				
		19.1%		28-40nm	40nm		
				AI HBM			+
		+			2025		
		15%					
	<b>Q4</b>						
					AIoT		
					2024		
	25.96	2023	20.16%	2024			
		3,636.98		2023	2.07%	2024	
	3,450.26	2023	10.17%	2024		2023	
						5,081.28	
	3,225.36	2024	2023	57.54%			





	2			
	3			
	4		OA	
			VMI	
	<b>Q11</b>			
		2024		
			WSTS	
	AI			2024

	6276		19.1%	
	4514	1.14		
37%		AIoT		
		2024	25.96	2023
	20.16%			
<b>Q12</b>		2024	4.4	
<b>Q13</b>				
			AI	
		2024	AI	
	Sora	Wan2.1		
		Gemini		
PixelDance	Seaweed	AI	AI	
			12	AI
DeepSeek		DeepSeek-V3	R1	
	OpenAI		AI	AGI
		DeepSeek		
Transformer	AI+			
		2024	AI	6382
	Statista	2030	AI+	
	1.8			
<b>Q14</b>				
				JDM

1

2

3

**Q15 24**

2024	259,586.97	2023
20.16%		

**Q18**

**3-5**

AI+

1

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	2025 05 14